

U.S. Rail Traffic¹

Week 38, 2026 – Ended September 26, 2026

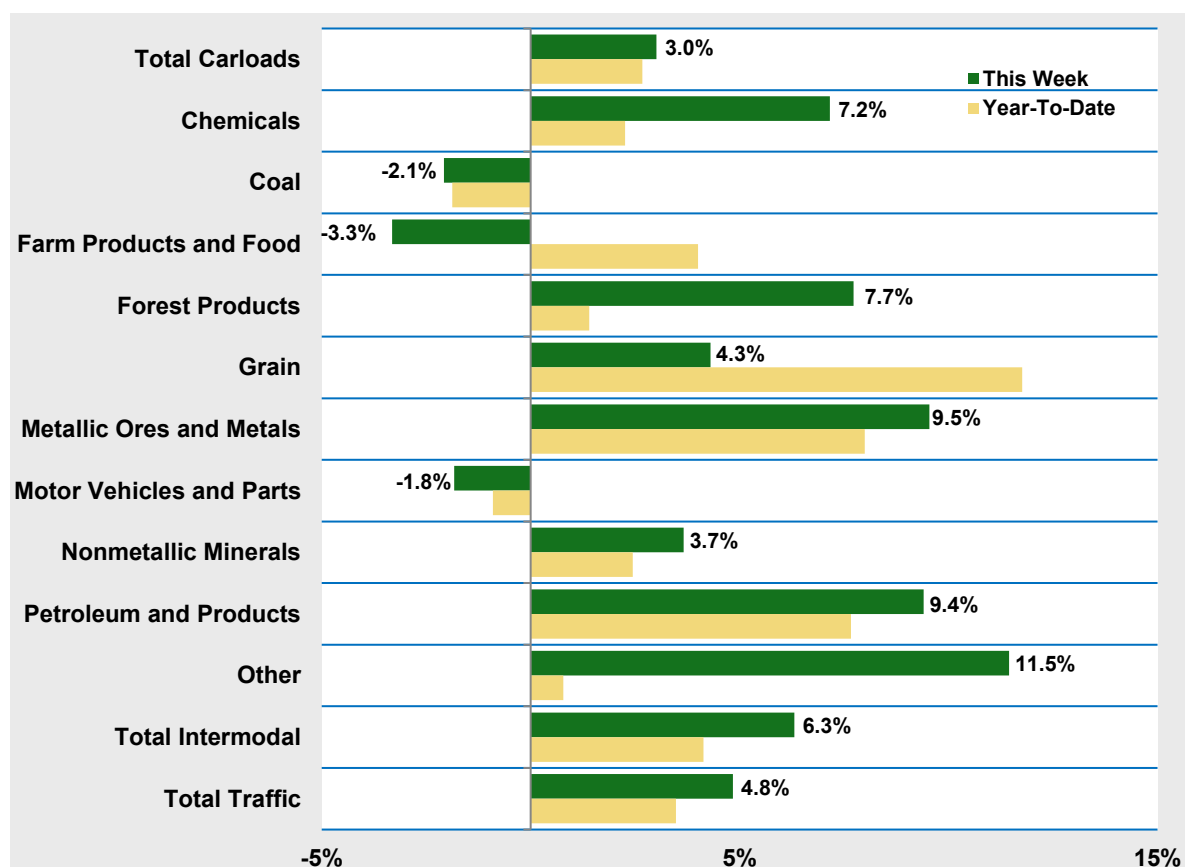
	This Week		Year-To-Date		
	Cars	vs 2025	Cumulative	Avg/wk ²	vs 2025
Total Carloads	235,787	3.0%	8,679,882	228,418	2.7%
Chemicals	33,843	7.2%	1,282,675	33,755	2.3%
Coal	58,280	-2.1%	2,180,705	57,387	-1.9%
Farm Products excl. Grain, and Food	16,614	-3.3%	662,392	17,431	4.0%
Forest Products	8,822	7.7%	317,612	8,358	1.4%
Grain	23,551	4.3%	893,933	23,525	11.8%
Metallic Ores and Metals	22,820	9.5%	814,740	21,441	8.0%
Motor Vehicles and Parts	16,891	-1.8%	590,965	15,552	-0.9%
Nonmetallic Minerals	34,021	3.7%	1,169,525	30,777	2.4%
Petroleum and Petroleum Products	11,319	9.4%	420,863	11,075	7.7%
Other	9,626	11.5%	346,472	9,118	0.8%
Total Intermodal Units	301,610	6.3%	10,778,696	283,650	4.1%
Total Traffic	537,397	4.8%	19,458,578	512,068	3.5%

¹ Excludes U.S. operations of CPKC, CN and GMXT.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2026 vs 2025

United States



Canadian Rail Traffic¹

Week 38, 2026 – Ended September 26, 2026

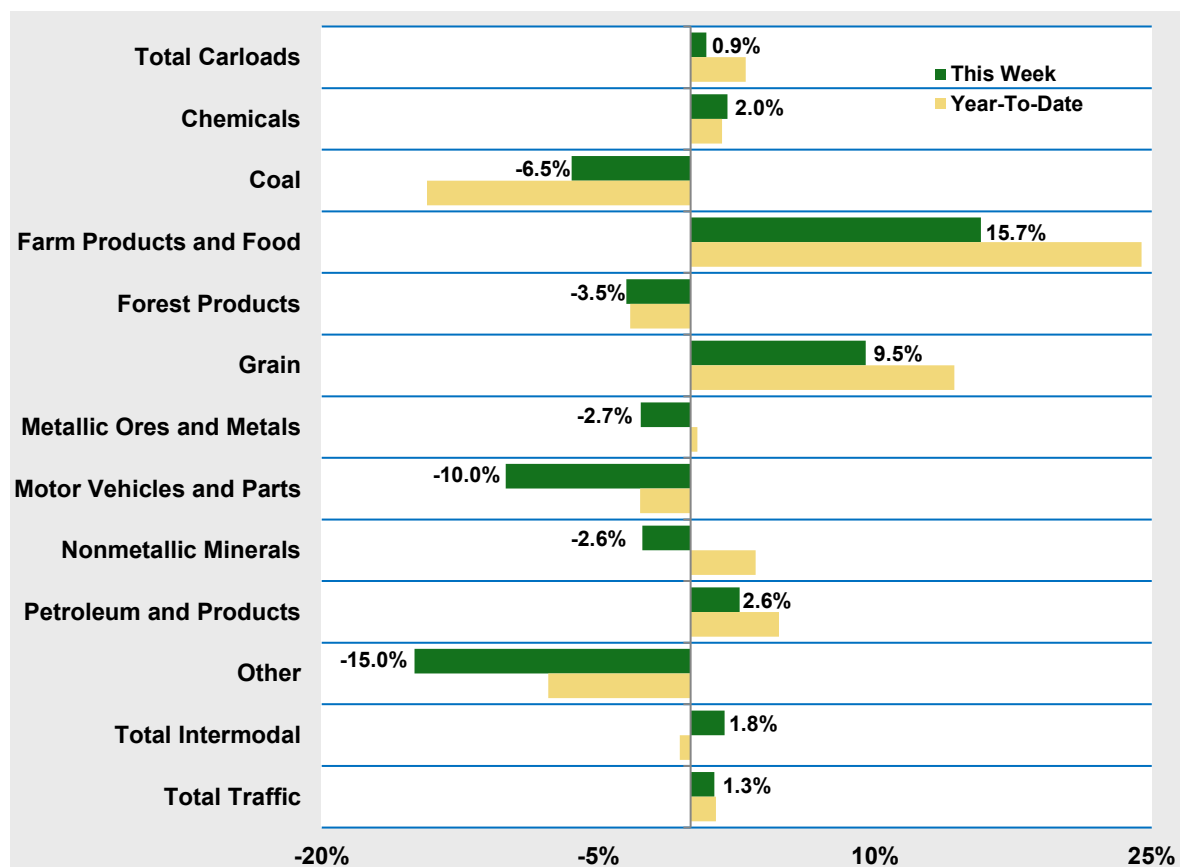
	This Week		Year-To-Date		
	Cars	vs 2025	Cumulative	Avg/wk ²	vs 2025
Total Carloads	94,930	0.9%	3,497,978	92,052	3.0%
Chemicals	13,791	2.0%	540,230	14,217	1.7%
Coal	7,260	-6.5%	263,078	6,923	-14.3%
Farm Products excl. Grain, and Food	10,088	15.7%	336,652	8,859	24.4%
Forest Products	5,431	-3.5%	222,711	5,861	-3.3%
Grain	15,004	9.5%	473,300	12,455	14.3%
Metallic Ores and Metals	15,872	-2.7%	621,324	16,351	0.4%
Motor Vehicles and Parts	6,399	-10.0%	228,854	6,022	-2.7%
Nonmetallic Minerals	8,150	-2.6%	310,530	8,172	3.5%
Petroleum and Petroleum Products	10,924	2.6%	415,904	10,945	4.8%
Other	2,011	-15.0%	85,395	2,247	-7.7%
Total Intermodal Units	73,719	1.8%	2,754,375	72,484	-0.6%
Total Traffic	168,649	1.3%	6,252,353	164,536	1.4%

¹ Includes U.S. and Mexico operations of CPKC and CN.

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Trends, 2026 vs 2025

Canada



Mexican Rail Traffic¹

Week 38, 2026 – Ended September 26, 2026

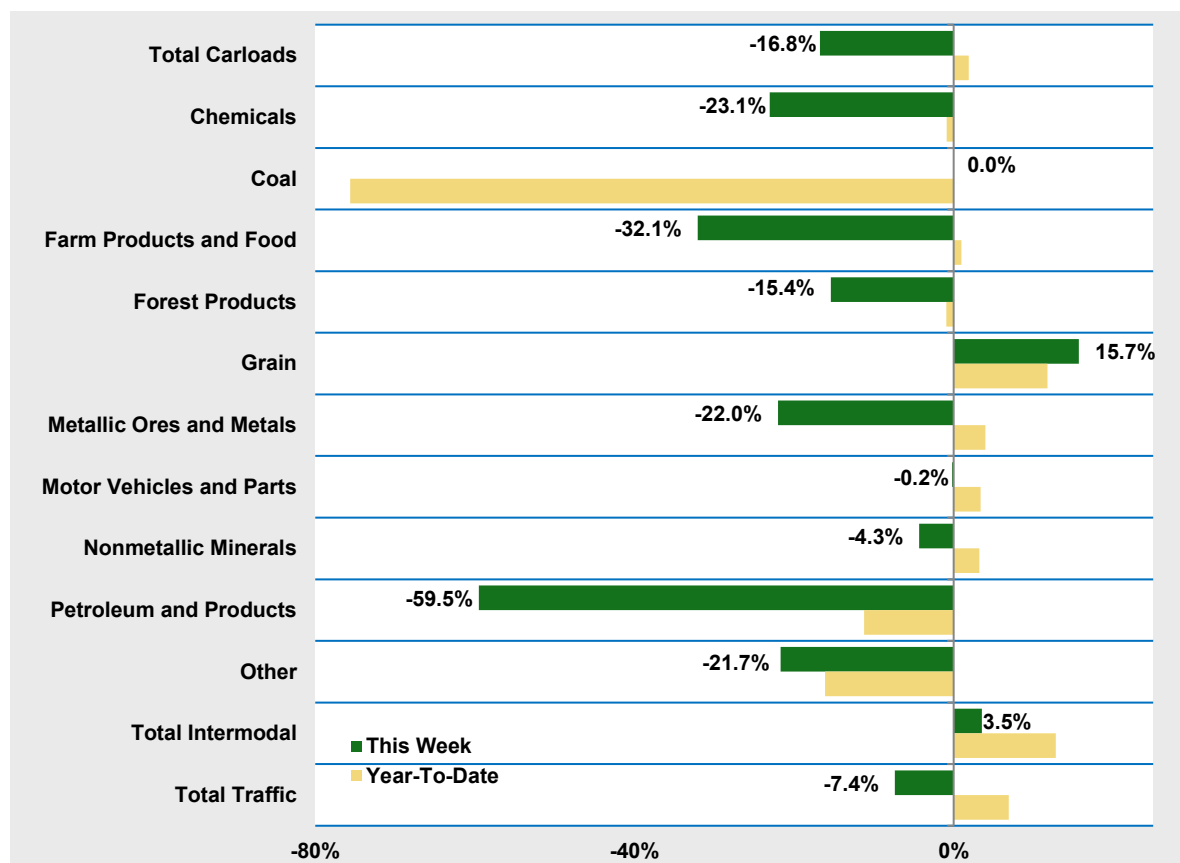
	This Week		Year-To-Date		
	Cars	vs 2025	Cumulative	Avg/wk ²	vs 2025
Total Carloads	13,287	-16.8%	498,144	13,109	1.9%
Chemicals	747	-23.1%	28,147	741	-0.9%
Coal	0	—	60	2	-75.6%
Farm Products excl. Grain, and Food	1,384	-32.1%	68,911	1,813	1.0%
Forest Products	33	-15.4%	955	25	-0.9%
Grain	1,555	15.7%	58,139	1,530	11.8%
Metallic Ores and Metals	2,207	-22.0%	88,285	2,323	4.0%
Motor Vehicles and Parts	2,542	-0.2%	79,190	2,084	3.4%
Nonmetallic Minerals	3,350	-4.3%	129,317	3,403	3.2%
Petroleum and Petroleum Products	686	-59.5%	25,154	662	-11.2%
Other	783	-21.7%	19,986	526	-16.1%
Total Intermodal Units	14,277	3.5%	469,136	12,346	12.8%
Total Traffic	27,564	-7.4%	967,280	25,455	6.9%

¹ Includes U.S. and Mexico operations of GMXT. Excludes Mexico operation of CPKC.

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Trends, 2026 vs 2025

Mexico



North American Rail Traffic

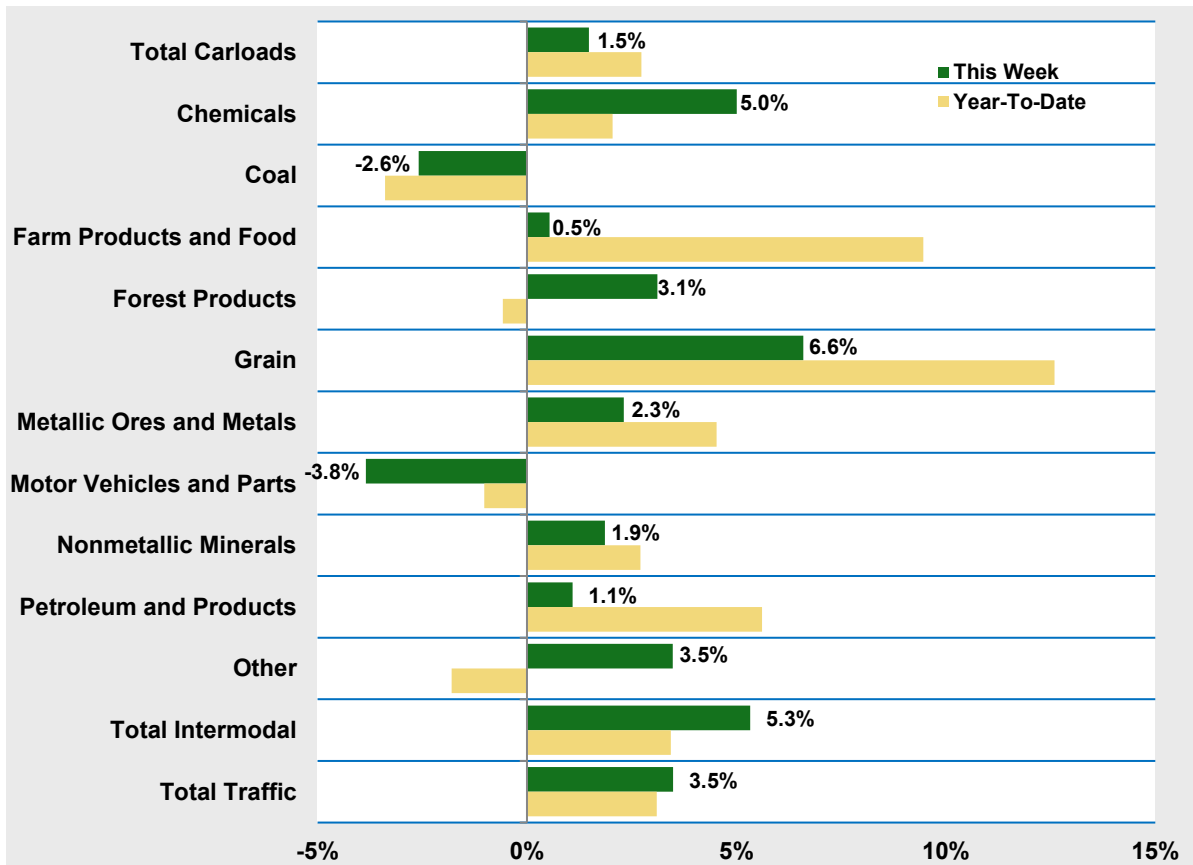
Week 38, 2026 – Ended September 26, 2026

	This Week		Year-To-Date		
	Cars	vs 2025	Cumulative	Avg/wk ¹	vs 2025
Total Carloads	344,004	1.5%	12,676,004	333,579	2.7%
Chemicals	48,381	5.0%	1,851,052	48,712	2.0%
Coal	65,540	-2.6%	2,443,843	64,312	-3.4%
Farm Products excl. Grain, and Food	28,086	0.5%	1,067,955	28,104	9.5%
Forest Products	14,286	3.1%	541,278	14,244	-0.6%
Grain	40,110	6.6%	1,425,372	37,510	12.6%
Metallic Ores and Metals	40,899	2.3%	1,524,349	40,114	4.5%
Motor Vehicles and Parts	25,832	-3.8%	899,009	23,658	-1.02%
Nonmetallic Minerals	45,521	1.9%	1,609,372	42,352	2.7%
Petroleum and Petroleum Products	22,929	1.1%	861,921	22,682	5.6%
Other	12,420	3.5%	451,853	11,891	-1.8%
Total Intermodal Units	389,606	5.3%	14,002,207	368,479	3.4%
Total Traffic	733,610	3.5%	26,678,211	702,058	3.1%

¹ Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2026 vs 2025

North America



Major Rail Traffic Groups And the Associated *Weekly Railroad Traffic* Commodity Categories

Chemicals
Chemicals
Coal
Coal
Farm Products excl. Grain, and Food
Farm products excl. grain
Grain mill products
Food products
Forest Products
Primary forest products
Lumber & wood products
Pulp & paper products
Grain
Grain
Metallic Ores and Metals
Metallic ores
Coke
Primary metal products
Iron & steel scrap
Motor Vehicles and Parts
Motor vehicles & parts
Nonmetallic Minerals
Crushed stone, sand & gravel
Nonmetallic minerals
Stone, clay & glass products
Petroleum and Petroleum Products
Petroleum and petroleum products
Other
Waste & nonferrous scrap
All other carloads
Intermodal Units
Containers
Trailers

The rail traffic data herein come from the AAR's Weekly Railroad Traffic report (WRT). Data in WRT are subject to revision for up to a year following initial submission by a reporting railroad. When a railroad is unable to submit its traffic figures for the current week, the AAR may repeat figures from a prior period or include an estimate. These figures are replaced with carrier-reported data as soon as possible, and future reports reflect these revisions. WRT includes more detailed rail traffic data than is provided herein. Monthly rail traffic data are available in the AAR's Rail Time Indicators report (RTI), which (like WRT) is free to AAR members and is available to others via a one-year subscription. WRT and RTI reports can be ordered at www.aar.org/Pages/AllProducts.aspx.