

U.S. Rail Traffic¹

Week 17, 2021 – Ended May 1, 2021

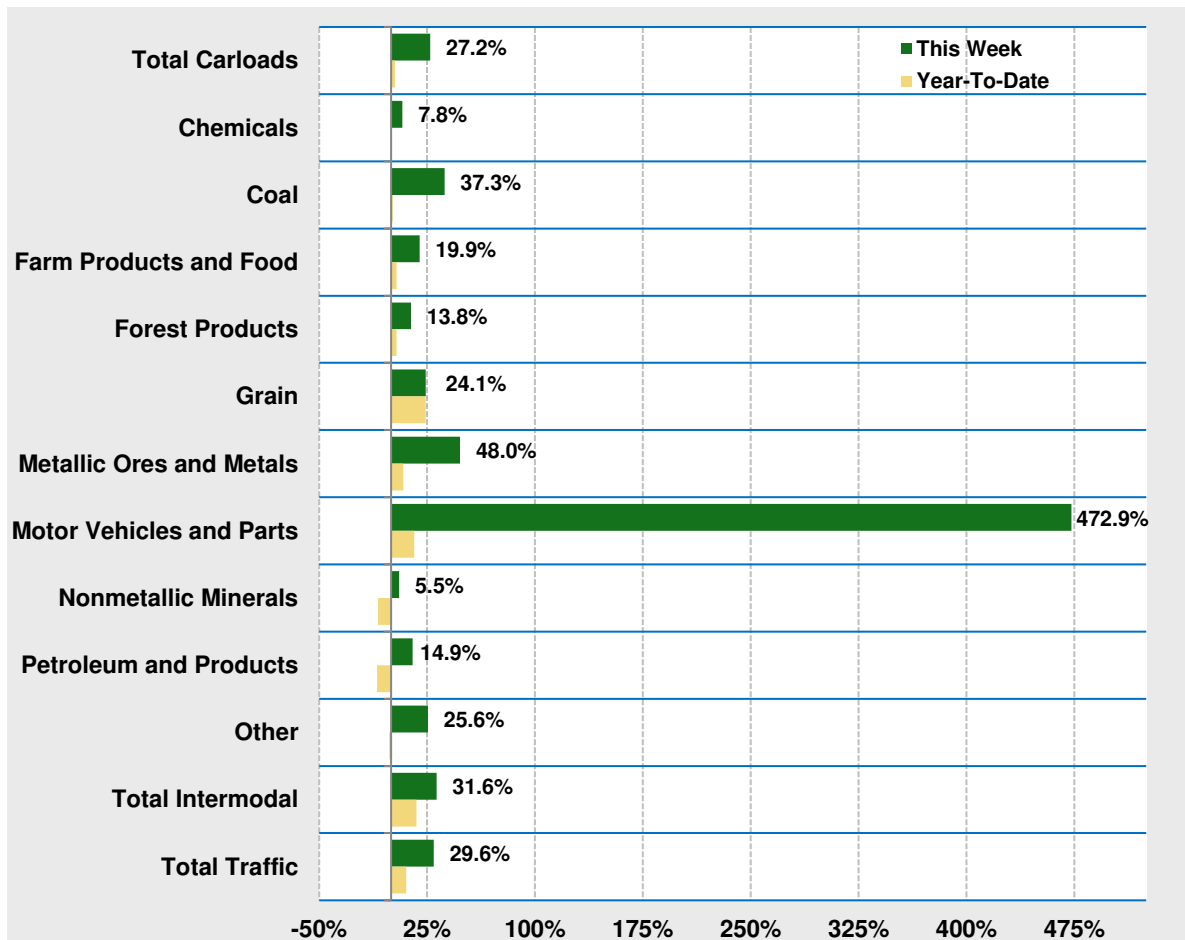
| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|--------------|------------------|---------------------|--------------|
| | Cars | vs 2020 | Cumulative | Avg/wk ² | vs 2020 |
| Total Carloads | 240,858 | 27.2% | 3,862,937 | 227,232 | 2.8% |
| Chemicals | 32,053 | 7.8% | 543,950 | 31,997 | 0.2% |
| Coal | 62,970 | 37.3% | 1,026,914 | 60,407 | 1.1% |
| Farm Products excl. Grain, and Food | 16,401 | 19.9% | 272,058 | 16,003 | 3.8% |
| Forest Products | 10,167 | 13.8% | 169,113 | 9,948 | 3.9% |
| Grain | 28,097 | 24.1% | 433,284 | 25,487 | 24.0% |
| Metallic Ores and Metals | 24,462 | 48.0% | 367,081 | 21,593 | 8.6% |
| Motor Vehicles and Parts | 11,344 | 472.9% | 233,265 | 13,721 | 16.0% |
| Nonmetallic Minerals | 33,049 | 5.5% | 466,893 | 27,464 | -9.0% |
| Petroleum and Petroleum Products | 10,971 | 14.9% | 186,382 | 10,964 | -9.7% |
| Other | 11,344 | 25.6% | 163,997 | 9,647 | -1.2% |
| Total Intermodal Units | 299,809 | 31.6% | 4,793,498 | 281,970 | 17.6% |
| Total Traffic | 540,667 | 29.6% | 8,656,435 | 509,202 | 10.5% |

¹ Excludes U.S. operations of Canadian Pacific, CN and GMXT.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2021 vs 2020

United States



Canadian Rail Traffic¹

Week 17, 2021 – Ended May 1, 2021

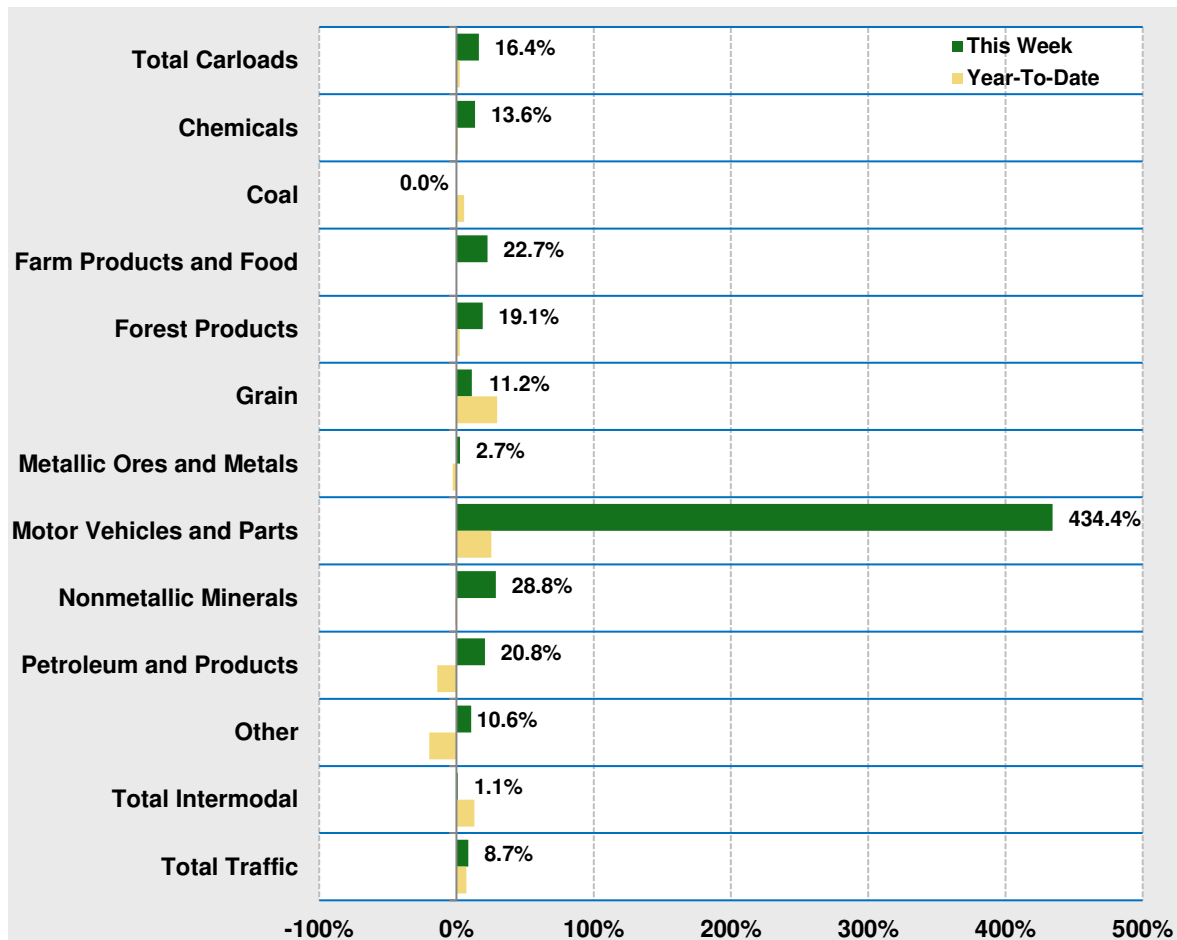
| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|--------------|------------------|---------------------|--------------|
| | Cars | vs 2020 | Cumulative | Avg/wk ² | vs 2020 |
| Total Carloads | 79,618 | 16.4% | 1,348,438 | 79,320 | 2.3% |
| Chemicals | 13,536 | 13.6% | 209,920 | 12,348 | 1.3% |
| Coal | 6,862 | 0.0% | 120,260 | 7,074 | 5.6% |
| Farm Products excl. Grain, and Food | 8,769 | 22.7% | 135,425 | 7,966 | 0.1% |
| Forest Products | 6,971 | 19.1% | 111,510 | 6,559 | 2.3% |
| Grain | 11,470 | 11.2% | 177,432 | 10,437 | 29.7% |
| Metallic Ores and Metals | 14,372 | 2.7% | 253,444 | 14,908 | -2.8% |
| Motor Vehicles and Parts | 3,340 | 434.4% | 78,178 | 4,599 | 25.3% |
| Nonmetallic Minerals | 5,558 | 28.8% | 93,620 | 5,507 | -0.9% |
| Petroleum and Petroleum Products | 7,034 | 20.8% | 143,442 | 8,438 | -14.1% |
| Other | 1,706 | 10.6% | 25,207 | 1,483 | -19.8% |
| Total Intermodal Units | 70,192 | 1.1% | 1,226,064 | 72,121 | 13.2% |
| Total Traffic | 149,810 | 8.7% | 2,574,502 | 151,441 | 7.2% |

¹ Includes U.S. operations of Canadian Pacific and CN.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2021 vs 2020

Canada



Mexican Rail Traffic¹

Week 17, 2021 – Ended May 1, 2021

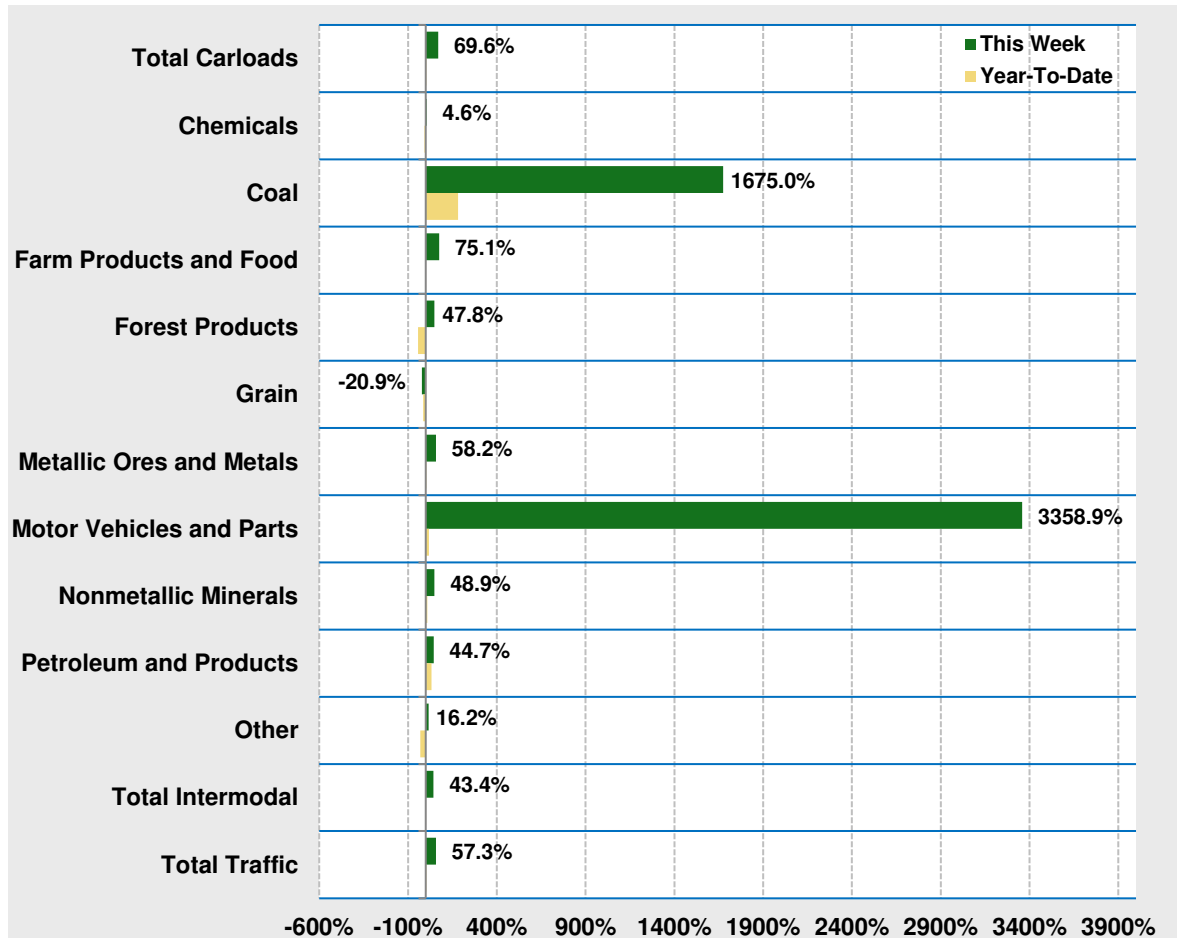
| | This Week | | Year-To-Date | | |
|-------------------------------------|---------------|--------------|----------------|---------------------|-------------|
| | Cars | vs 2020 | Cumulative | Avg/wk ² | vs 2020 |
| Total Carloads | 20,924 | 69.6% | 339,184 | 19,952 | 4.4% |
| Chemicals | 869 | 4.6% | 15,027 | 884 | -7.5% |
| Coal | 71 | 1675.0% | 886 | 52 | 181.3% |
| Farm Products excl. Grain, and Food | 2,021 | 75.1% | 35,946 | 2,114 | 1.8% |
| Forest Products | 34 | 47.8% | 256 | 15 | -42.9% |
| Grain | 1,856 | -20.9% | 31,679 | 1,863 | -14.3% |
| Metallic Ores and Metals | 5,140 | 58.2% | 82,619 | 4,860 | 4.0% |
| Motor Vehicles and Parts | 4,289 | 3358.9% | 66,806 | 3,930 | 17.5% |
| Nonmetallic Minerals | 4,626 | 48.9% | 76,556 | 4,503 | 8.2% |
| Petroleum and Petroleum Products | 1,409 | 44.7% | 19,824 | 1,166 | 33.1% |
| Other | 609 | 16.2% | 9,585 | 564 | -30.0% |
| Total Intermodal Units | 15,742 | 43.4% | 272,501 | 16,029 | 0.9% |
| Total Traffic | 36,666 | 57.3% | 611,685 | 35,981 | 2.8% |

¹ Includes U.S. operations of GMXT.

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Trends, 2021 vs 2020

Mexico



North American Rail Traffic

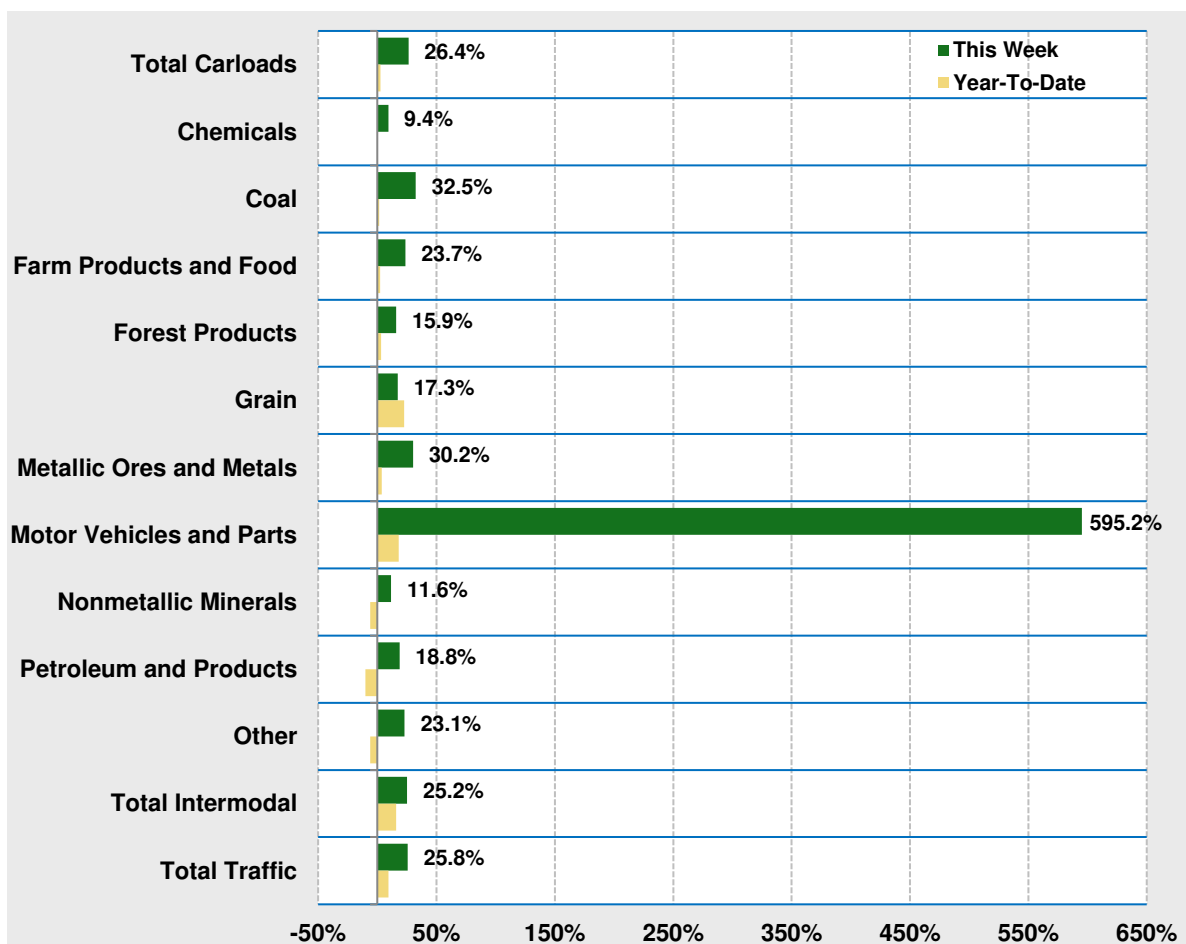
Week 17, 2021 – Ended May 1, 2021

| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|--------------|-------------------|---------------------|--------------|
| | Cars | vs 2020 | Cumulative | Avg/wk ¹ | vs 2020 |
| Total Carloads | 341,400 | 26.4% | 5,550,559 | 326,503 | 2.8% |
| Chemicals | 46,458 | 9.4% | 768,897 | 45,229 | 0.3% |
| Coal | 69,903 | 32.5% | 1,148,060 | 67,533 | 1.6% |
| Farm Products excl. Grain, and Food | 27,191 | 23.7% | 443,429 | 26,084 | 2.5% |
| Forest Products | 17,172 | 15.9% | 280,879 | 16,522 | 3.2% |
| Grain | 41,423 | 17.3% | 642,395 | 37,788 | 22.8% |
| Metallic Ores and Metals | 43,974 | 30.2% | 703,144 | 41,361 | 3.7% |
| Motor Vehicles and Parts | 18,973 | 595.2% | 378,249 | 22,250 | 18.1% |
| Nonmetallic Minerals | 43,233 | 11.6% | 637,069 | 37,475 | -6.1% |
| Petroleum and Petroleum Products | 19,414 | 18.8% | 349,648 | 20,568 | -10.0% |
| Other | 13,659 | 23.1% | 198,789 | 11,693 | -5.9% |
| Total Intermodal Units | 385,743 | 25.2% | 6,292,063 | 370,121 | 15.9% |
| Total Traffic | 727,143 | 25.8% | 11,842,622 | 696,625 | 9.3% |

¹ Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2021 vs 2020

North America



Major Rail Traffic Groups And the Associated *Weekly Railroad Traffic* Commodity Categories

| |
|--|
| Chemicals |
| Chemicals |
| Coal |
| Coal |
| Farm Products excl. Grain, and Food |
| Farm products excl. grain |
| Grain mill products |
| Food products |
| Forest Products |
| Primary forest products |
| Lumber & wood products |
| Pulp & paper products |
| Grain |
| Grain |
| Metallic Ores and Metals |
| Metallic ores |
| Coke |
| Primary metal products |
| Iron & steel scrap |
| Motor Vehicles and Parts |
| Motor vehicles & parts |
| Nonmetallic Minerals |
| Crushed stone, sand & gravel |
| Nonmetallic minerals |
| Stone, clay & glass products |
| Petroleum and Petroleum Products |
| Petroleum and petroleum products |
| Other |
| Waste & nonferrous scrap |
| All other carloads |
| Intermodal Units |
| Containers |
| Trailers |

Weekly traffic data for the detailed commodity groups are available in the AAR's *Weekly Railroad Traffic* report. Monthly traffic data for the detailed commodity groups are available in our *Rail Time Indicators* report, which costs \$150 for 12 monthly issues. RTI can also be purchased with a spreadsheet containing monthly traffic data by country and commodity for \$1,200. *Weekly Railroad Traffic* and *Rail Time Indicators* may be ordered at www.aar.org/Pages/AllProducts.aspx.