

U.S. Rail Traffic¹

Week 35, 2018 – Ended September 1, 2018

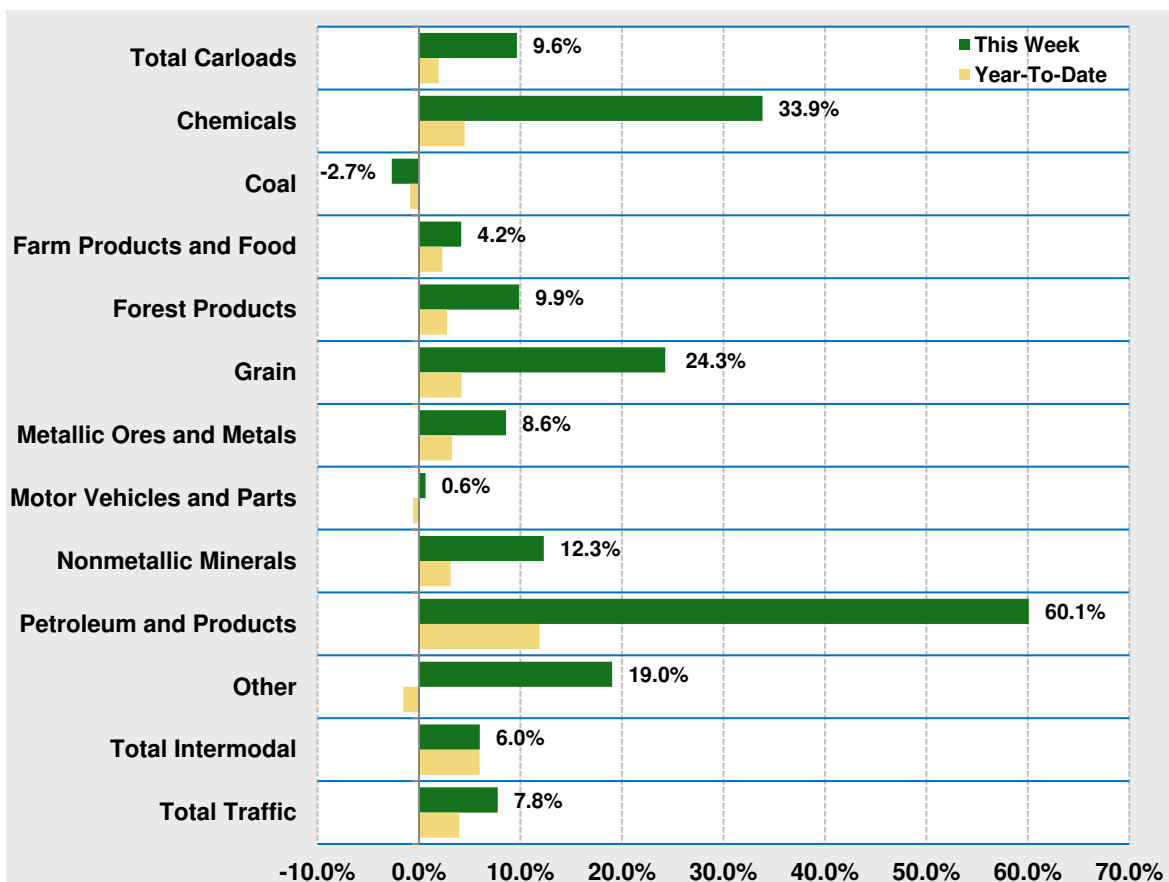
| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|-------------|-------------------|---------------------|-------------|
| | Cars | vs 2017 | Cumulative | Avg/wk ² | vs 2017 |
| Total Carloads | 280,366 | 9.6% | 9,181,733 | 262,335 | 1.9% |
| Chemicals | 33,408 | 33.9% | 1,133,538 | 32,387 | 4.5% |
| Coal | 92,084 | -2.7% | 2,936,539 | 83,901 | -0.9% |
| Farm Products excl. Grain, and Food | 16,331 | 4.2% | 566,579 | 16,188 | 2.3% |
| Forest Products | 11,289 | 9.9% | 361,590 | 10,331 | 2.8% |
| Grain | 22,633 | 24.3% | 810,941 | 23,170 | 4.2% |
| Metallic Ores and Metals | 25,208 | 8.6% | 814,254 | 23,264 | 3.3% |
| Motor Vehicles and Parts | 17,372 | 0.6% | 578,623 | 16,532 | -0.6% |
| Nonmetallic Minerals | 39,562 | 12.3% | 1,271,991 | 36,343 | 3.1% |
| Petroleum and Petroleum Products | 12,222 | 60.1% | 372,830 | 10,652 | 11.9% |
| Other | 10,257 | 19.0% | 334,848 | 9,567 | -1.5% |
| Total Intermodal Units | 287,515 | 6.0% | 9,704,619 | 277,275 | 6.0% |
| Total Traffic | 567,881 | 7.8% | 18,886,352 | 539,610 | 4.0% |

¹ Excludes U.S. operations of Canadian Pacific, CN and GMXT.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2018 vs 2017

United States



Canadian Rail Traffic¹

Week 35, 2018 – Ended September 1, 2018

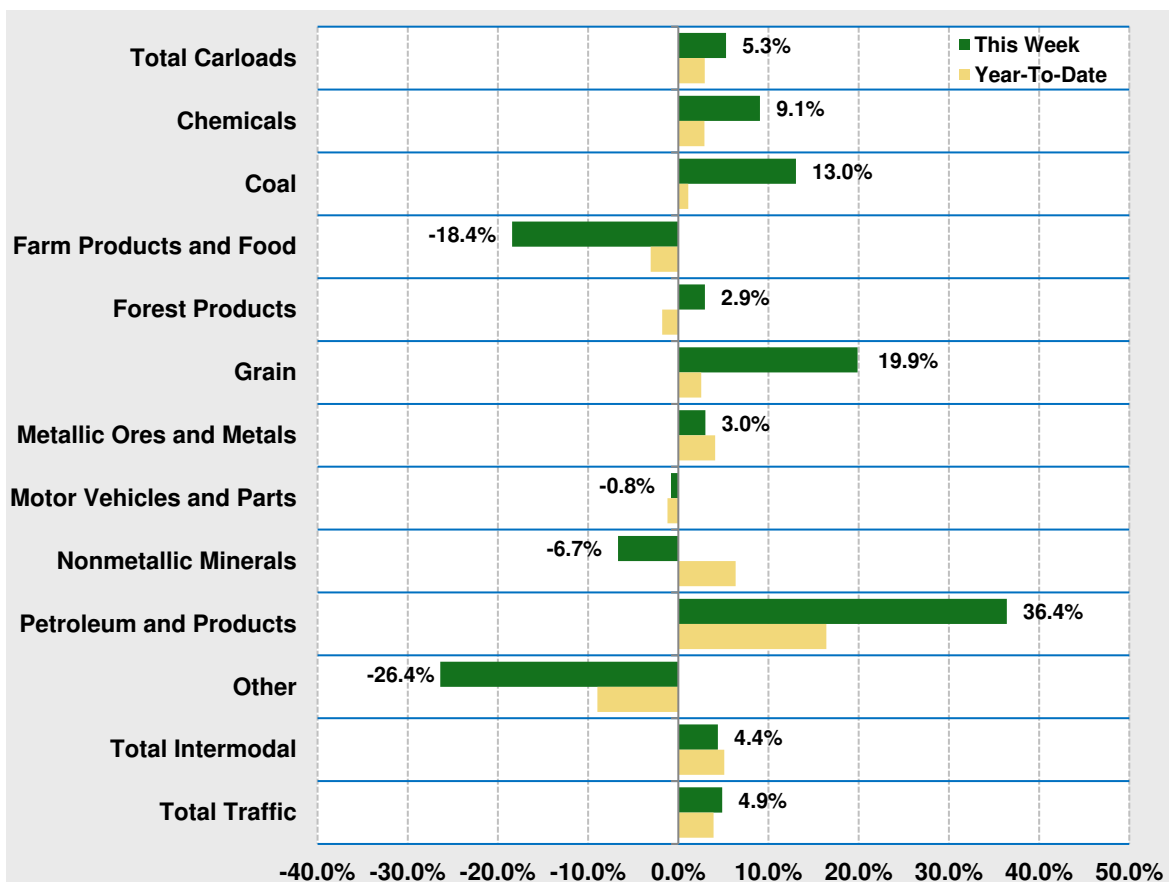
| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|-------------|------------------|---------------------|-------------|
| | Cars | vs 2017 | Cumulative | Avg/wk ² | vs 2017 |
| Total Carloads | 86,902 | 5.3% | 2,821,164 | 80,605 | 2.9% |
| Chemicals | 12,827 | 9.1% | 428,894 | 12,254 | 2.9% |
| Coal | 8,966 | 13.0% | 261,675 | 7,476 | 1.1% |
| Farm Products excl. Grain, and Food | 6,334 | -18.4% | 244,918 | 6,998 | -3.1% |
| Forest Products | 7,967 | 2.9% | 259,652 | 7,419 | -1.8% |
| Grain | 9,890 | 19.9% | 297,957 | 8,513 | 2.5% |
| Metallic Ores and Metals | 16,699 | 3.0% | 536,154 | 15,319 | 4.1% |
| Motor Vehicles and Parts | 5,385 | -0.8% | 184,323 | 5,266 | -1.2% |
| Nonmetallic Minerals | 8,407 | -6.7% | 280,090 | 8,003 | 6.4% |
| Petroleum and Petroleum Products | 9,155 | 36.4% | 281,258 | 8,036 | 16.4% |
| Other | 1,272 | -26.4% | 46,243 | 1,321 | -9.0% |
| Total Intermodal Units | 72,870 | 4.4% | 2,394,552 | 68,416 | 5.1% |
| Total Traffic | 159,772 | 4.9% | 5,215,716 | 149,020 | 3.9% |

¹ Includes U.S. operations of Canadian Pacific and CN.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2018 vs 2017

Canada



Mexican Rail Traffic¹

Week 35, 2018 – Ended September 1, 2018

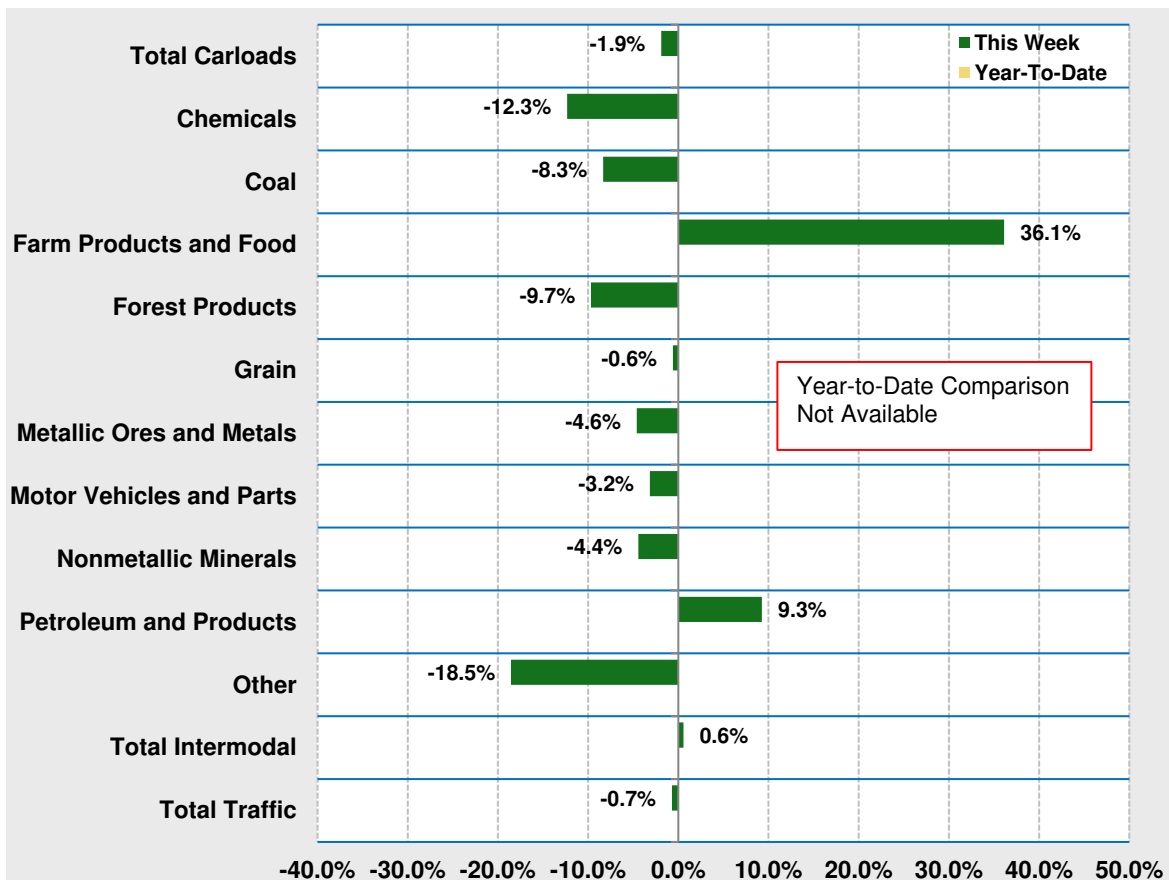
| | This Week | | Year-To-Date | | |
|-------------------------------------|---------------|--------------|------------------|---------------------|---------|
| | Cars | vs 2017 | Cumulative | Avg/wk ² | vs 2017 |
| Total Carloads | 20,369 | -1.9% | 733,693 | 20,963 | – |
| Chemicals | 1,379 | -12.3% | 56,038 | 1,601 | – |
| Coal | 121 | -8.3% | 5,173 | 148 | – |
| Farm Products excl. Grain, and Food | 1,997 | 36.1% | 71,934 | 2,055 | – |
| Forest Products | 28 | -9.7% | 1,820 | 52 | – |
| Grain | 1,831 | -0.6% | 77,281 | 2,208 | – |
| Metallic Ores and Metals | 4,598 | -4.6% | 155,562 | 4,445 | – |
| Motor Vehicles and Parts | 4,734 | -3.2% | 161,308 | 4,609 | – |
| Nonmetallic Minerals | 4,182 | -4.4% | 147,196 | 4,206 | – |
| Petroleum and Petroleum Products | 660 | 9.3% | 19,262 | 550 | – |
| Other | 839 | -18.5% | 38,119 | 1,089 | – |
| Total Intermodal Units | 19,362 | 0.6% | 616,794 | 17,623 | – |
| Total Traffic | 39,731 | -0.7% | 1,350,487 | 38,585 | – |

¹ Includes U.S. operations of GMXT. Year-to-date comparisons not available on a comparable railroad basis until Week 1, 2019.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2018 vs 2017

Mexico



North American Rail Traffic¹

Week 35, 2018 – Ended September 1, 2018

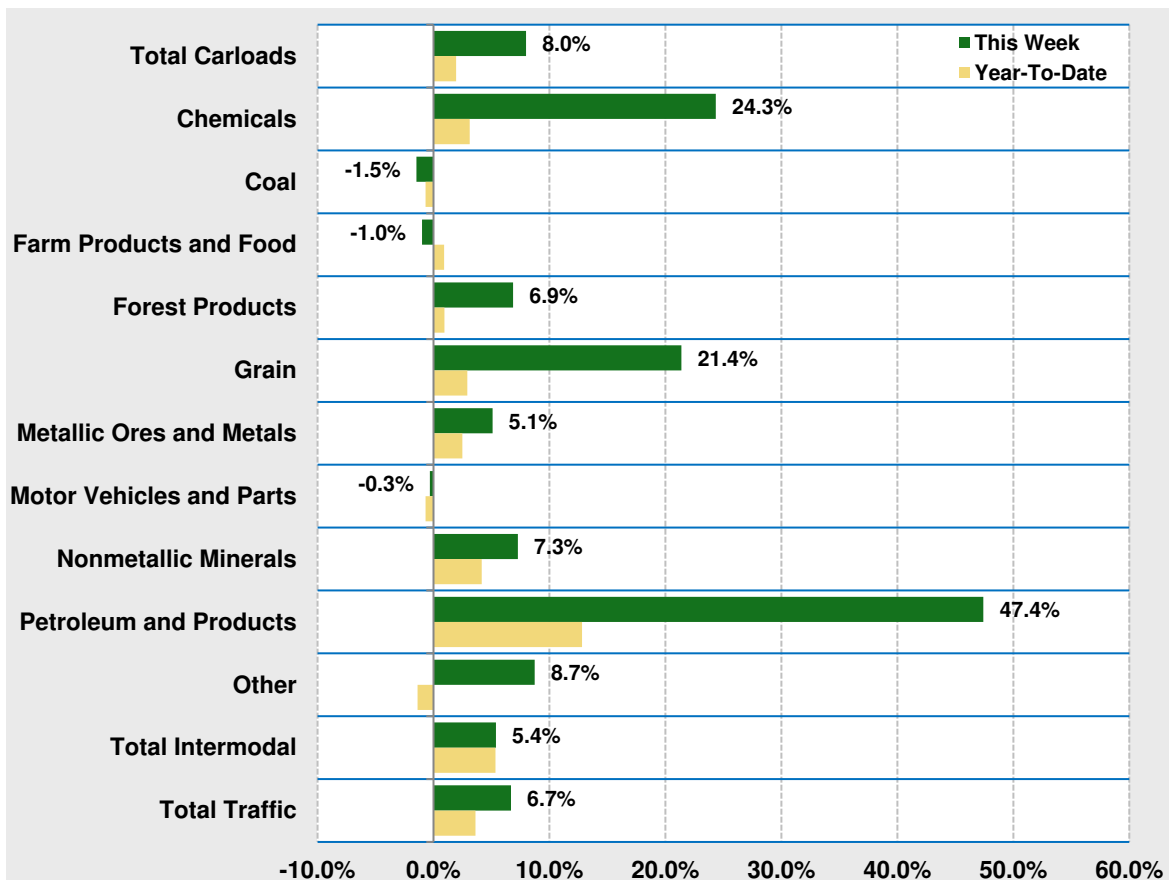
| | This Week | | Year-To-Date | | |
|-------------------------------------|----------------|-------------|-------------------|---------------------|-------------|
| | Cars | vs 2017 | Cumulative | Avg/wk ² | vs 2017 |
| Total Carloads | 387,637 | 8.0% | 12,736,590 | 363,903 | 1.9% |
| Chemicals | 47,614 | 24.3% | 1,618,470 | 46,242 | 3.1% |
| Coal | 101,171 | -1.5% | 3,203,387 | 91,525 | -0.7% |
| Farm Products excl. Grain, and Food | 24,662 | -1.0% | 883,431 | 25,241 | 0.9% |
| Forest Products | 19,284 | 6.9% | 623,062 | 17,802 | 0.9% |
| Grain | 34,354 | 21.4% | 1,186,179 | 33,891 | 2.9% |
| Metallic Ores and Metals | 46,505 | 5.1% | 1,505,970 | 43,028 | 2.5% |
| Motor Vehicles and Parts | 27,491 | -0.3% | 924,254 | 26,407 | -0.7% |
| Nonmetallic Minerals | 52,151 | 7.3% | 1,699,277 | 48,551 | 4.2% |
| Petroleum and Petroleum Products | 22,037 | 47.4% | 673,350 | 19,239 | 12.8% |
| Other | 12,368 | 8.7% | 419,210 | 11,977 | -1.4% |
| Total Intermodal Units | 379,747 | 5.4% | 12,715,965 | 363,313 | 5.3% |
| Total Traffic | 767,384 | 6.7% | 25,452,555 | 727,216 | 3.6% |

¹ North America reported on a pro forma basis, reflecting traffic as reported for the U.S., Canada, and Mexico, plus plus traffic originated by the Florida East Coast Railway during Weeks 1–26, 2017.

² Average per week figures may not sum to totals as a result of independent rounding.

Trends, 2018 vs 2017

North America



Major Rail Traffic Groups And the Associated *Weekly Railroad Traffic* Commodity Categories

| |
|--|
| Chemicals |
| Chemicals |
| Coal |
| Coal |
| Farm Products excl. Grain, and Food |
| Farm products excl. grain |
| Grain mill products |
| Food products |
| Forest Products |
| Primary forest products |
| Lumber & wood products |
| Pulp & paper products |
| Grain |
| Grain |
| Metallic Ores and Metals |
| Metallic ores |
| Coke |
| Primary metal products |
| Iron & steel scrap |
| Motor Vehicles and Parts |
| Motor vehicles & parts |
| Nonmetallic Minerals |
| Crushed stone, sand & gravel |
| Nonmetallic minerals |
| Stone, clay & glass products |
| Petroleum and Petroleum Products |
| Petroleum and petroleum products |
| Other |
| Waste & nonferrous scrap |
| All other carloads |
| Intermodal Units |
| Containers |
| Trailers |

Weekly traffic data for the detailed commodity groups are available in the AAR's *Weekly Railroad Traffic* report. Monthly traffic data for the detailed commodity groups are available in our *Rail Time Indicators* report, which costs \$60 for 12 monthly issues. RTI can also be purchased with a spreadsheet containing monthly traffic data by country and commodity for \$120. *Weekly Railroad Traffic* and *Rail Time Indicators* may be ordered at www.aar.org/Pages/AllProducts.aspx.