

## Weekly Traffic of Major U.S. Railroads

### For the Week Ending August 20, 2011

| <b>Traffic Originated</b>             |   |                |               |  |                  |               |
|---------------------------------------|---|----------------|---------------|--|------------------|---------------|
|                                       | <b>Week 33<br/>Ending August 20, 2011</b> |                |               | <b>Cumulative, 33 Weeks<br/>Ending August 20, 2011</b> |                  |               |
|                                       | <b>2011</b>                               | <b>2010</b>    | <b>Change</b> | <b>2011</b>  | <b>2010</b>      | <b>Change</b> |
| <b>Carloads Originated</b>            |   |                |               |  |                  |               |
| 1. Grain                              | 17,749                                    | 22,545         | -21.3 %       | 730,659  | 699,181          | 4.5 %         |
| 2. Farm Products, Ex. Grain           | 724                                       | 847            | -14.5         | 28,409   | 28,329           | 0.3           |
| 3. Metallic Ores                      | 9,527                                     | 7,637          | 24.7          | 236,749  | 185,875          | 27.4          |
| 4. Coal                               | 135,469                                   | 134,827        | 0.5           | 4,209,215  | 4,232,580        | -0.6          |
| 5. Crushed Stone, Sand & Gravel       | 18,675                                    | 18,423         | 1.4           | 562,736  | 550,000          | 2.3           |
| 6. Nonmetallic Minerals               | 5,104                                     | 5,203          | -1.9          | 164,876  | 170,165          | -3.1          |
| 7. Grain Mill Products                | 9,451                                     | 9,698          | -2.5          | 314,234  | 330,214          | -4.8          |
| 8. Food & Kindred Products            | 6,518                                     | 6,015          | 8.4           | 209,229  | 207,486          | 0.8           |
| 9. Primary Forest Products            | 1,567                                     | 1,595          | -1.8          | 48,920   | 54,497           | -10.2         |
| 10. Lumber & Wood Products            | 2,654                                     | 2,637          | 0.6           | 92,035   | 86,619           | 6.3           |
| 11. Pulp, Paper & Allied Products     | 6,091                                     | 6,013          | 1.3           | 197,597  | 185,937          | 6.3           |
| 12. Chemicals                         | 29,987                                    | 28,903         | 3.8           | 996,791  | 951,182          | 4.8           |
| 13. Petroleum Products                | 7,527                                     | 6,546          | 15.0          | 224,513  | 210,501          | 6.7           |
| 14. Stone, Clay & Glass Products      | 8,189                                     | 7,654          | 7.0           | 235,407  | 227,575          | 3.4           |
| 15. Coke                              | 3,605                                     | 3,496          | 3.1           | 113,147  | 113,398          | -0.2          |
| 16. Metals & Products                 | 10,220                                    | 9,796          | 4.3           | 336,556  | 305,431          | 10.2          |
| 17. Motor Vehicles & Equipment        | 14,363                                    | 13,445         | 6.8           | 421,004  | 393,219          | 7.1           |
| 18. Iron & Steel Scrap                | 5,024                                     | 4,340          | 15.8          | 157,111  | 147,018          | 6.9           |
| 19. Waste & Nonferrous Scrap          | 3,884                                     | 3,910          | -0.7          | 104,795  | 120,501          | -13.0         |
| 20. All Other Carloads                | 4,193                                     | 3,842          | 9.1           | 147,034  | 141,514          | 3.9           |
| <b>Total</b>                          | <b>300,521</b>                            | <b>297,372</b> | <b>1.1 %</b>  | <b>9,531,017</b>                                       | <b>9,341,222</b> | <b>2.0 %</b>  |
| <b>Intermodal Units Originated</b>    |   |                |               |  |                  |               |
| Containers                            | 205,910                                   | 202,475        | 1.7 %         | 6,374,767  | 5,976,778        | 6.7 %         |
| Trailers                              | 32,770                                    | 33,929         | -3.4          | 1,086,861  | 1,043,454        | 4.2           |
| <b>Total</b>                          | <b>238,680</b>                            | <b>236,404</b> | <b>1.0 %</b>  | <b>7,461,628</b>                                       | <b>7,020,232</b> | <b>6.3 %</b>  |
| <b>Estimated Ton-Miles (Billions)</b> |   |                |               |  |                  |               |
| Estimated Ton-Miles (Billions)        | 34.6                                      | 34.0           | 1.8 %         | 1,071.7  | 1,040.0          | 3.0 %         |

## Weekly Traffic of Major Canadian Railroads

### For the Week Ending August 20, 2011

| Traffic Originated                 |                                   |               |              |  |                  |              |
|------------------------------------|-----------------------------------|---------------|--------------|--|------------------|--------------|
|                                    | Week 33<br>Ending August 20, 2011 |               |              | Cumulative, 33 Weeks<br>Ending August 20, 2011 |                  |              |
|                                    | 2011                              | 2010          | Change       | 2011   | 2010             | Change       |
| <b>Carloads Originated</b>         |                                   |               |              |  |                  |              |
| 1. Grain                           | 9,068                             | 8,513         | 6.5 %        | 294,406  | 308,461          | -4.6 %       |
| 2. Farm Products, Ex. Grain        | 2,133                             | 2,446         | -12.8        | 87,734   | 88,982           | -1.4         |
| 3. Metallic Ores                   | 13,691                            | 11,799        | 16.0         | 419,848  | 401,730          | 4.5          |
| 4. Coal                            | 9,441                             | 7,333         | 28.7         | 268,472  | 262,219          | 2.4          |
| 5. Crushed Stone, Sand & Gravel    | 2,988                             | 2,903         | 2.9          | 67,545   | 71,258           | -5.2         |
| 6. Nonmetallic Minerals            | 1,913                             | 1,541         | 24.1         | 54,046   | 54,470           | -0.8         |
| 7. Grain Mill Products             | 1,595                             | 1,588         | 0.4          | 54,142   | 52,063           | 4.0          |
| 8. Food & Kindred Products         | 1,901                             | 2,015         | -5.7         | 69,707   | 67,258           | 3.6          |
| 9. Primary Forest Products         | 1,509                             | 1,396         | 8.1          | 49,891   | 49,913           | 0.0          |
| 10. Lumber & Wood Products         | 2,484                             | 2,230         | 11.4         | 80,585   | 73,873           | 9.1          |
| 11. Pulp, Paper & Allied Products  | 3,321                             | 3,721         | -10.7        | 118,985  | 114,751          | 3.7          |
| 12. Chemicals                      | 10,341                            | 9,613         | 7.6          | 371,907  | 332,954          | 11.7         |
| 13. Petroleum Products             | 4,688                             | 4,302         | 9.0          | 142,301  | 139,311          | 2.1          |
| 14. Stone, Clay & Glass Products   | 1,546                             | 1,404         | 10.1         | 42,865   | 42,534           | 0.8          |
| 15. Coke                           | 639                               | 849           | -24.7        | 15,861   | 18,300           | -13.3        |
| 16. Metals & Products              | 2,489                             | 2,304         | 8.0          | 73,857   | 75,710           | -2.4         |
| 17. Motor Vehicles & Equipment     | 5,464                             | 4,935         | 10.7         | 164,134  | 159,705          | 2.8          |
| 18. Iron & Steel Scrap             | 946                               | 785           | 20.5         | 29,723   | 27,047           | 9.9          |
| 19. Waste & Nonferrous Scrap       | 668                               | 437           | 52.9         | 11,313   | 11,939           | -5.2         |
| 20. All Other Carloads             | 1,387                             | 1,241         | 11.8         | 32,263   | 33,773           | -4.5         |
| <b>Total</b>                       | <b>78,212</b>                     | <b>71,355</b> | <b>9.6 %</b> | <b>2,449,585</b>                               | <b>2,386,251</b> | <b>2.7 %</b> |
| <b>Intermodal Units Originated</b> |                                   |               |              |  |                  |              |
| Containers                         | 50,139                            | 49,494        | 1.3 %        | 1,513,531                                      | 1,480,679        | 2.2 %        |
| Trailers                           | 1,751                             | 1,697         | 3.2          | 50,917   | 52,453           | -2.9         |
| <b>Total</b>                       | <b>51,890</b>                     | <b>51,191</b> | <b>1.4 %</b> | <b>1,564,448</b>                               | <b>1,533,132</b> | <b>2.0 %</b> |

## Weekly Traffic of Major Mexican Railroads

### For the Week Ending August 20, 2011

| Traffic Originated                 |                                   |               |               |  |                |               |
|------------------------------------|-----------------------------------|---------------|---------------|--|----------------|---------------|
|                                    | Week 33<br>Ending August 20, 2011 |               |               | Cumulative, 33 Weeks<br>Ending August 20, 2011 |                |               |
|                                    | 2011                              | 2010          | Change        | 2011   | 2010           | Change        |
| <b>Carloads Originated</b>         |                                   |               |               |  |                |               |
| 1. Grain                           | 1,371                             | 1,320         | 3.9 %         | 35,975   | 51,756         | -30.5 %       |
| 2. Farm Products, Ex. Grain        | 375                               | 435           | -13.8         | 6,347  | 6,905          | -8.1          |
| 3. Metallic Ores                   | 1,521                             | 1,159         | 31.2          | 52,139   | 44,454         | 17.3          |
| 4. Coal                            | 211                               | 162           | 30.2          | 6,077  | 3,608          | 68.4          |
| 5. Crushed Stone, Sand & Gravel    | 160                               | 168           | -4.8          | 4,870  | 5,509          | -11.6         |
| 6. Nonmetallic Minerals            | 29                                | 91            | -68.1         | 1,641  | 2,315          | -29.1         |
| 7. Grain Mill Products             | 132                               | 187           | -29.4         | 6,584  | 5,826          | 13.0          |
| 8. Food & Kindred Products         | 748                               | 913           | -18.1         | 31,877   | 28,609         | 11.4          |
| 9. Primary Forest Products         | 5                                 | 0             | —             | 87   | 68             | 27.9          |
| 10. Lumber & Wood Products         | 14                                | 22            | -36.4         | 520  | 427            | 21.8          |
| 11. Pulp, Paper & Allied Products  | 50                                | 42            | 19.0          | 1,440  | 1,226          | 17.5          |
| 12. Chemicals                      | 1,282                             | 1,197         | 7.1           | 38,814   | 37,593         | 3.2           |
| 13. Petroleum Products             | 406                               | 429           | -5.4          | 16,076   | 15,518         | 3.6           |
| 14. Stone, Clay & Glass Products   | 1,943                             | 1,626         | 19.5          | 63,344   | 57,179         | 10.8          |
| 15. Coke                           | 578                               | 451           | 28.2          | 17,806   | 17,772         | 0.2           |
| 16. Metals & Products              | 1,977                             | 1,338         | 47.8          | 60,778   | 52,755         | 15.2          |
| 17. Motor Vehicles & Equipment     | 2,354                             | 3,139         | -25.0         | 98,855   | 88,088         | 12.2          |
| 18. Iron & Steel Scrap             | 242                               | 280           | -13.6         | 10,323   | 12,006         | -14.0         |
| 19. Waste & Nonferrous Scrap       | 182                               | 163           | 11.7          | 5,776  | 5,295          | 9.1           |
| 20. All Other Carloads             | 430                               | 349           | 23.2          | 13,488   | 14,021         | -3.8          |
| <b>Total</b>                       | <b>14,010</b>                     | <b>13,471</b> | <b>4.0 %</b>  | <b>472,817</b>                                 | <b>450,930</b> | <b>4.9 %</b>  |
| <b>Intermodal Units Originated</b> |                                   |               |               |  |                |               |
| Containers                         | 9,616                             | 7,235         | 32.9 %        | 267,098  | 212,939        | 25.4 %        |
| Trailers                           | 8                                 | 0             | —             | 169  | 174            | -2.9          |
| <b>Total</b>                       | <b>9,624</b>                      | <b>7,235</b>  | <b>33.0 %</b> | <b>267,267</b>                                 | <b>213,113</b> | <b>25.4 %</b> |

## Weekly Traffic of Major North American Railroads

### For the Week Ending August 20, 2011

| Traffic Originated                 |                                   |                |              |  |                   |              |
|------------------------------------|-----------------------------------|----------------|--------------|--|-------------------|--------------|
|                                    | Week 33<br>Ending August 20, 2011 |                |              | Cumulative, 33 Weeks<br>Ending August 20, 2011 |                   |              |
|                                    | 2011                              | 2010           | Change       | 2011   | 2010              | Change       |
| <b>Carloads Originated</b>         |                                   |                |              |  |                   |              |
| 1. Grain                           | 28,188                            | 32,378         | -12.9 %      | 1,061,040                                      | 1,059,398         | 0.2 %        |
| 2. Farm Products, Ex. Grain        | 3,232                             | 3,728          | -13.3        | 122,490  | 124,216           | -1.4         |
| 3. Metallic Ores                   | 24,739                            | 20,595         | 20.1         | 708,736  | 632,059           | 12.1         |
| 4. Coal                            | 145,121                           | 142,322        | 2.0          | 4,483,764                                      | 4,498,407         | -0.3         |
| 5. Crushed Stone, Sand & Gravel    | 21,823                            | 21,494         | 1.5          | 635,151  | 626,767           | 1.3          |
| 6. Nonmetallic Minerals            | 7,046                             | 6,835          | 3.1          | 220,563  | 226,950           | -2.8         |
| 7. Grain Mill Products             | 11,178                            | 11,473         | -2.6         | 374,960  | 388,103           | -3.4         |
| 8. Food & Kindred Products         | 9,167                             | 8,943          | 2.5          | 310,813  | 303,353           | 2.5          |
| 9. Primary Forest Products         | 3,081                             | 2,991          | 3.0          | 98,898   | 104,478           | -5.3         |
| 10. Lumber & Wood Products         | 5,152                             | 4,889          | 5.4          | 173,140  | 160,919           | 7.6          |
| 11. Pulp, Paper & Allied Products  | 9,462                             | 9,776          | -3.2         | 318,022  | 301,914           | 5.3          |
| 12. Chemicals                      | 41,610                            | 39,713         | 4.8          | 1,407,512                                      | 1,321,729         | 6.5          |
| 13. Petroleum Products             | 12,621                            | 11,277         | 11.9         | 382,890  | 365,330           | 4.8          |
| 14. Stone, Clay & Glass Products   | 11,678                            | 10,684         | 9.3          | 341,616  | 327,288           | 4.4          |
| 15. Coke                           | 4,822                             | 4,796          | 0.5          | 146,814  | 149,470           | -1.8         |
| 16. Metals & Products              | 14,686                            | 13,438         | 9.3          | 471,191  | 433,896           | 8.6          |
| 17. Motor Vehicles & Equipment     | 22,181                            | 21,519         | 3.1          | 683,993  | 641,012           | 6.7          |
| 18. Iron & Steel Scrap             | 6,212                             | 5,405          | 14.9         | 197,157  | 186,071           | 6.0          |
| 19. Waste & Nonferrous Scrap       | 4,734                             | 4,510          | 5.0          | 121,884  | 137,735           | -11.5        |
| 20. All Other Carloads             | 6,010                             | 5,432          | 10.6         | 192,785  | 189,308           | 1.8          |
| <b>Total</b>                       | <b>392,743</b>                    | <b>382,198</b> | <b>2.8 %</b> | <b>12,453,419</b>                              | <b>12,178,403</b> | <b>2.3 %</b> |
| <b>Intermodal Units Originated</b> |                                   |                |              |  |                   |              |
| Containers                         | 265,665                           | 259,204        | 2.5 %        | 8,155,396                                      | 7,670,396         | 6.3 %        |
| Trailers                           | 34,529                            | 35,626         | -3.1         | 1,137,947                                      | 1,096,081         | 3.8          |
| <b>Total</b>                       | <b>300,194</b>                    | <b>294,830</b> | <b>1.8 %</b> | <b>9,293,343</b>                               | <b>8,766,477</b>  | <b>6.0 %</b> |